

Code NBB
Company name NBB Investment Corporation
Date 02/06/2017
Subject Report on the result of bond conversion

Content:

NBB Investment Corporation has reported the result of bond conversion into shares as follows:

I. Information on the issued convertible bonds

- Bond type: convertible bond
- Par value: VND1,000,000/bond
- Offering price: VND1,000,000/bond
- Number of bonds for offering: 210,000 bonds
- Offering method: private placement
- Issue date: from August 27, 2015
- Maturity date: September 09, 2020
- Payment date for the purchase of bonds: from August 27, 2015
- Purpose of offering: to raise the Company's working capital
- Number of issued bonds: 210,000 bonds
- Total value of issued convertible bonds (based on par value): VND210,000,000,000
- Interest: 08%/year
- Bond term: 05 years
- Conversion price: VND22,500/share
- Conversion ratio:

$$\text{Conversion ratio} = \frac{\text{Par value of bond}}{\text{Conversion price}}$$

II. Result of bond conversion:

- Bond: Convertible bond of NBB Investment Corporation
- Number of converted bonds: 127,500 bonds (60.7% of the number of issue bonds)
- Value of converted bonds (based on par value): VND127,500,000,000
- Conversion price: VND22,500/share
- Conversion date: January 12, 2016
- Name of stock converted from the bonds: Stock of NBB Investment Corporation

- Stock code: NBB
- Stock type: common stock
- Par value: VND10,000/share
- Number of converted shares: 5,666,666 shares
- Value of converted shares: VND56,666,660,000

III. Result in sum

Object	Number of owning bonds	Number of converted bonds	Number of converted shares (common share)	Ratio of the owning shares to the converted shares
Local individual investors	52,500	52,500	2,333,333	41.2%
Foreign institutional investors	75,000	75,000	3,333,333	58.8%
Total	127,500	127,500	5,666,666	100%

IV. List of major shareholders after the bond conversion:

No.	Shareholder	Number of shares	Ratio
1	Hochiminh City Infrastructure Investment Joint Stock Company	11,629,815	18.2%
2	Beira Limited	7,800,000	12.2%
3	Amersham Industries Limited	4,409,283	6.9%
4	Phan Diep Huyen Chi	4,293,333	6.7%
5	Vietnam Property Holding	4,219,605	6.6%
	Total	32,352,036	50.7%

V. Capital structure of the issuer after the offering:

(Based on the shareholder list closed on April 05, 2016 by VSD)

List	Number of shares	Ratio
1. State shareholder	1,050,000	1.6%
2. Major shareholders (owning from 5% and over)	32,352,036	50.6%
3. Other shareholders	30,446,430	47.6%

4. Treasury shares	139,400	0.2%
Total	63,987,866	100%
<i>Of which:</i>		
- <i>Local</i>	38,599,913	60.3%
- <i>Foreign</i>	25,387,953	39.7%